5 Steps for Consultant to Create Card ANY STATE Collect \$1 Enter form Take photo and Create, Print & Verify ID card fee Laminate Card save in file information 5



Step 1: Check Identification



- Check identification to ensure the person is who they say they are.
- Address on identification does not have to match what is on the form. It is up to the healthcare practitioner to ensure they are a Washington State resident.*
- Minor patients do not require identification, however, their designated provider does.

Washington State Department of Health

*If you are unsure about anything on the authorization, you may call the authorizing healthcare practitioner to confirm.

Step 2. Take Photo





- Solid white or light background
- Stabilize camera
- Face forward with eye contact
- Good lighting to eliminate shadows on and around face
- Ensure there is background showing all around behind their head/hair and shoulders
- No head covering
- Just head/shoulder shot

Step 3: Enter information into database



- Before you begin data entry, visually scan the authorization form to make sure it is completely filled out and signed by both the doctor and the patient or the designated provider.
- Enter information as it appears on the authorization form.



Step 4. Print, Cut and Laminate Card



- Card will be printed on single sheet of white paper
- Both sides of card are on the front of paper
 - Cut to size and fold in half
 - Heat laminate card and trim excess plastic



Step 5. Collect Fee

Law requires \$1 fee from card holder.



- Stores remit fees to Department of Health via a quarterly invoice.
- System tracks creations that require fee:
 - 1. New card
 - 2. Renewed card
 - 3. Replace lost card



Create Card Example





Select Card Management button.





Choose the type of card you are going to create by selecting the **Search** button underneath it.

This is to ensure they do not already have an active card in the system.





Enter patient name and date of birth.

Select Search button.





Most likely, the system will not bring up anyone and you will get the message below.

Select Create New Authorization button to start entering the authorization form data into the system.





Note: If a record does comes up for the person, you will want to verify if that is actually the same person or if it is a different person with the same name. The screen will show date of birth and address so you can compare. If it is the same person, then they are already in the system and you do not create a new card for them, unless it is close to expiring and it is time for a renewal.

Once you have verified that you will be creating a new card, take the patient's photo.

Refer to the reminders at right.

Upload the photo to the equipment you are using so you will be prepared to use it when entering data.

Photo Reminders:

- Solid white or light background
- Stabilize camera
- □ Face forward with eye contact
- Good lighting to eliminate shadows on and around face
- Ensure there is background showing all around behind their head/hair and shoulders
- No head covering
- Just head/shoulder shot



Enter patient information **exactly as written** on their authorization form.

ANSILINGTON CALL		СНІРМІ	JNKS MMJ SHOP	
AUTHORIZATION DATABASE	First name *	M.I.	Last name *	Suffix
EL CONTRACTOR	Jennifer	J	Johnson	Suffix
AL MARD	Date of Birth *	Ge	nder *	
	04/14/1993	•	Female 🔿 Male	
CREATE ADULT PATIENT	Address *			
VERIEV & CARD	123 Jones Street			
	Address (Line 2)			
	Olympia	Washingto	n 💙 98513	



Browse your files to find the picture you just took to upload. Continue entering information.

E	CHIPMUNKS MMJ SHOP MODIFY			
	First name *	м.і.	Last name *	Suffix
ALL DE LE	Jennifer	J	Johnson	Suffix
ARU	Date of Birth *	Ge	nder *	
	04/14/1993	•	Female 🔿 Male	
ADULT PATIENT	Address *			
VERIEV & CARD	123 Jones Street			
VERITYKCARD	Address (Line 2)			
	Olympia	Washington	98513	
	noto *			
	\\doh\user\FR\cit230	3\Pictures\ Browse		
	lien Type *		attification Number *	
			1	



Reminder: Once you complete creating the card, be sure to delete the photo from your files.

The **Healthcare Practitioner License** number will be matched right away if it is valid and will have a green check mark with the practitioner's name.

If the number does not find a match, you will get an error message. Try again to make sure you didn't enter it incorrectly. Also, be sure to put in all numbers, including leading zeros.

Though the authorization form is required to have the phone number, you are not required to call and verify unless you think there is something not quite right about the form.

MD12345678			 Practitioner: FRED TES
ealthcare Practitioner Addre	255 *		
1234 Lovely Lane			
Address (Line 2)			
Tumwater	Washington	\checkmark	98501
ealthcare Practitioner Phon	e *		
(360) 222-1954			



NOTE: If it appears to be good, yet does not let you create card when you get to the end, you need to clear your internet browser history (cache) and begin again. If it still will not allowing you to create a card, e-mail: support@cloudpwr.com

Plant limitations default number in the database is 6. Even if the healthcare practitioner put in a lower number or left it blank, you will put in the number 6.

In order to have more than 6 plants entered, the healthcare practitioner would have had to write in a number in the blank space and sign the authorization form a second time.

v	Cancer
	HIV
	Epilepsy or Other Seizure Disorder
	Spasticity Disorder
	Intractable Pain
	Post-traumatic Stress Disorder
	A disease that results in nausea, vomiting, wasting, appetite loss, cramping, seizures, muscle spasms or spastic
	Glaucoma
	Crohn's Disease
	Multiple Sclerosis
	Hepatitis C
	Chronic Renal Failure Requiring Hemodialysis
	Traumatic Brain Injury



The Authorization Expiration Date may not always work due to how the system calculates number of days

in a month. Therefore, you are allowed to put in a date a day (or more) earlier. However, you cannot extend the date past what is written on the authorization.

When complete, select Save Patient Record button.





The final step is to merge the entered data and the photo together.

Verify information is accurate. If there is an error, select **Edit Authorization** button.

When all is accurate, select **Generate Card** button.



JENNIFER J JOHNSON

123 Jones Street Olympia, Washington 98513



Date of Birth	01/14/1993
Gender	female
Valid Photo ID Type	Driver's License
Valid Photo ID Number	JJJ234NU
Healthcare License	MD12345678
Healthcare Address 1	1234 Lovely Lane
Healthcare Address 2	
Healthcare City	Tumwater
Healthcare State	Washington
Healthcare Zip	98501
Healthcare Phone Number	(360) 222-1954
Qualifying Conditions	Cancer
Diant Limitations	10
Plant Limitations	12
Authorization Issue Date	09/12/2016
Authorization Expire Date	09/11/2017

CARDS

GENERATE CARD EDIT AUTHORIZATION



A picture of what the card will look like is on the screen for review.

Select Print button.



JENNIFER J JOHNSON

123 Jones Street Olympia, Washington 98513



Date of Birth 01/14/1993 Gender female Valid Photo ID Type Driver's License Valid Photo ID Number J.J.J234NU Healthcare License MD12345678 Healthcare Address 1 1234 Lovely Lane Healthcare Address 2 Healthcare City Tumwater Healthcare State Washington Healthcare Zip 98501 Healthcare Phone Number (360) 222-1954 Qualifying Conditions Cancer Plant Limitations 12 Authorization Issue Date 09/12/2016 Authorization Expire Date 09/11/2017

CARDS



Depending on how your equipment is configured, your browser may open the card screen in the print screen similar to the one on the left, or it may give you a screen like on the right requiring you to download card or open the file before you can print.





Card creation is now complete.

To get out of the card screen, select **Verify a Card** button.



CARDS





Cut, fold and hot laminate card. Trim excess plastic to make card wallet size.













Create Card Example





Select Card Management button.





A designated provider for a patient entered in the database will need to have their card created **after** the patient's card has been created.

Select **Designated Provider** to search name to ensure they are not already in the database as a designated provider for another patient.





A message should come back that there is no designated provider.

ANINGTON SA	CHIPMUNK	S MMJ SHOP		
AUTHORIZATION DATABASE	SEARCH BY NAME AND DATE OF BIRTH CARD NUMBER			
FILCAL MARINA	Mark Johnson Flexible Search: Last name, First name or First name Last name	04/11/1992		Q SEARCH
DESIGNATED PROVIDER SEARCH	NO MATCHING DESIGNATED PROV Do you want to create a new request? CREATE NEW AUTHORIZATION	IDER AUTHORIZATIONS F	OUND	

Note: If the designated provider card **does** appear, then that means they are already connected to a patient. You will not be able to create a card for them because they can only be a designated provider to one patient.



The system will next prompt you to Select Patient Authorized to Assist.





Enter name of patient and select **Search** button.

SELECT PATIENT AUTHORIZ	ED TO ASSIST		×
	Jennifer Johnson Flexible Search: Last name, Fi	rst name or First name Last name	асн
Last Name	First Name	Date of Birth	Gender
			CANCEL



In most instances, you will get the screen below which will allow you to add this patient to the designated provider's profile.

Verify it is the correct patient, select **Add** button.

SELECT PATIENT AUTHOR	RIZED TO ASSIST			
	Jennifer John Flexible Search: Las	ISON it name, First name or First name Las	SEARCH	
ADD	Last Name Johnson	First Name Jennifer	Date of Birth 1993-01-14	Gender female
				CANCEI



If the patient **already has a designated provider**, you will get the message below.

A patient may only have one designated provider, therefore the system will not allow you to create the designated provider card.

	jennifer john	son	SEARCH	
	Flexible Search: La	st name, First name or First name Las	tname	
The selected pat	tient already has a designated provide	er. Only one designated provide	er is allowed per patient.	Gender
	Last Name	T IISt Mallie	Date of Dirth	Gender
ADD	Johnson	Jennifer	1993-01-14	female
ADD	Johnson	Jennifer	1993-01-14	female



In most instances, there will not already be a designated provider linked to the patient.

Washington State Department of Health

You will next enter the information for the designated provider exactly how it is written on the authorization form.

ALSHINGTON SAL		CHIPMUNKS M	IMJ SHOP	
SELL	ECT PATIENT AUTHORIZED TO AS	SIST	Selected Patient: <i>Name:</i> Jennifer Johnson <i>Gender:</i> female <i>Date of Birth:</i> 1993-01-14	
CREATE DESIGNATED PROVIDER	Mark	В	Johnson	uffix
	Date of Birth *	Gender *		
VERIFY A CARD	04/01/1992	🛗 🔿 Female	Male	
	Address *			
	1234 Lovely Lane			
	Address (Line 2)			
	Tumwater	Washington	98501	
	Photo *			
	\\doh\user\FR\cit2303\Pictu	res [\] Browse		
	Identification Type *	Identificat	ion Number *	
	Driver's License	✓ JohnsoM	B340NU	

Note: You will see the patient information at the top of the screen.

Healthcare practitioner information is automatically populated from the patient's records.

When finished, select **Save Provider Record** button.

Washington State Department of Health

ND12345678 Practitioner: FRED TEST Healthcare Practitioner Address Healthcare Practitioner Address Healthcare Practitioner Address Healthcare Practitioner Address Healthcare Practitioner Phone Address (Line 2) Tumwater Washington Yes501 Healthcare Practitioner Phone (360) 222-1954 Plant Limitations I Authorization Issue dat Authorization Issue Date Authorization Expiration Date Yust be within 1 year of issue date	Healthcare Practitioner License * MD12345678				
Address (Line 2) Turnwater Address (Line 2) Healthcare Practitioner Phone * (360) 222-1954 Plant Limitations * [2 Authorization Issue dat Authorization Issue Date * Authorization Expiration Date * [] [] [] [] [] [] [] [] [] [] []	MD12345678		Healthcare Practitioner License	*	
Healthcare Practitioner Address * 1234 Lovely Lane Address (Line 2) Turnwater Washington v 98501 Healthcare Practitioner Phone * (360) 222-1954 Plant Limitations * 12 Authorization Issue Date * Authorization Expiration Date * (12) Muthorization Expiration Date * (12) Muthorization Expiration Date *	Healthcare Practitioner Address * 1234 Lovely Lane Address (Line 2) Turnwater Washington 08501 Healthcare Practitioner Phone * (360) 222-1954 Plant Limitations * 12 Authorization Issue Date * Authorization Expiration Date * (911/2017) Must be within 1 year of issue date.		MD12345678		 Practitioner: FRED TEST
te: You will need to enter authorization issue da Healthcare Practitioner Address * 1234 Lovely Lane Address (Line 2) Tumwater Washington region	te: You will need to enter authorization issue da				
te: You will need to enter authorization issue da	te: You will need to enter authorization issue da		Healthcare Practitioner Address	*	
Address (Line 2) Tumwater Washington) 98501 Healthcare Practitioner Phone * (360) 222-1954 Plant Limitations * 12 Authorization Issue Date * Authorization Expiration Date * 9/11/2017 Mut he within 1 year of issue date	te: You will need to enter authorization issue da		1234 Lovely Lane		
te: You will need to enter e authorization issue da Muthorization Issue Date * Authorization Expiration Date * 98501 Healthcare Practitioner Phone * (360) 222-1954 12 Authorization Issue Date * Authorization Expiration Date * 9/11/2017 Mut be within 1 waar of issue date	te: You will need to enter authorization issue date the formation of the second		Address (Line 2)		
healthcare Practitioner Phone * (360) 222-1954 Plant Limitations * 12 Authorization Issue Date * Authorization Expiration Date * 9/11/2017 Wust he within 1 year of issue date	bete: You will need to entere authorization issue dat Authorization Issue Date * Authorization Issue Date * Muthorization Issue Date * Muthorization Issue Date * Muthorization Issue Date * Muthorization Issue Date * Muthorization Issue date.		Tumwater	Washington 🔽	98501
te: You will need to enter e authorization issue da Authorization Issue Date * Authorization Expiration Date * 9/11/2017	(360) 222-1954 Plant Limitations * 12 Authorization Issue Date * 9/11/2017 Must be within 1 year of issue date.		Healthcare Practitioner Phone *		
Plant Limitations * 12 Authorization Issue Date * 9/11/2017 Must be within 1 year of issue date	Plant Limitations * 12 Authorization Issue Date * 9/11/2017 Must be within 1 year of issue date.		(360) 222-1954		
12 Authorization Issue da 9/11/2017 Must be within 1 year of issue date	12 Authorization Issue date 9/11/2017 Must be within 1 year of issue date.		Plant Limitations *		
Authorization Issue Date * Authorization Expiration Date * 9/11/2017	Authorization Issue Date * Authorization Expiration Date * 9/11/2017 Image: Contract of the second seco	e authorization issue da	12		
Authorization Issue Date * Authorization Expiration Date * 9/11/2017	Authorization Issue Date * Authorization Expiration Date * 9/11/2017 1 Must be within 1 year of issue date.				
9/11/2017	Image: Model 9/11/2017 Must be within 1 year of issue date.		Authorization Issue Date *	Authorization	Expiration Date *
Must be within 1 year of issue date	Must be within 1 year of issue date.			9/11/2017	#
				Must be within 1 ye	ear of issue date.
	on State Department of SAVE PROVIDER RECORD	on State Department of	SAVE PROVIDER RECO	DRD	
SAVE PROVIDER RECORD	palth	palth			

The final step is to merge the entered data and the photo together.

Verify information is accurate. If there is an error, select **Edit Authorization** button.

When all is accurate, select Generate Card button.





CARDS

GENERATE CARD EDIT AUTHORIZATION

ote: There is a hyperlink to the patient's card.

A picture of what the card will look like is on the screen for review.

Select Print button.

Washington State Department of Health



MARK B JOHNSON	
1234 Lovely Lane	
Tumwater, Washington 98501	
Date of Birth	04/01/1992
Gender	male
Valid Photo ID Type	Driver's License
Valid Photo ID Number	JohnsoMB340NU
Healthcare License	MD12345678
Healthcare Address 1	1234 Lovely Lane
Healthcare Address 2	
Healthcare City	Tumwater
Healthcare State	Washington
Healthcare Zip	98501
Healthcare Phone Number	(360) 222-1954
Plant Limitations	12
Authorization Issue Date	09/12/2016
Authorization Expire Date	09/11/2017
Patient	Jennifer J Johnson

CARDS



Print from your system to your full-color printer on plain white paper.

Cut, fold, hot laminate and trim excess plastic to make it credit card size.





Card creation is now complete.

To get out of the designated provider card screen, select **Verify a Card** button.





Create Card Example





Select Card Management button.





Select Search under Minor Patient to search name.



Note: A minor patient must be accompanied by their designated provider at all times in your store.



Enter minor patient name and date of birth.

Select Search button.





Most likely, the system will not bring up anyone and you will get the message below.

Select Create New Authorization button to start entering the authorization form data into the system.





Note: If a record does comes up for the person, you will want to verify if that is actually the same person or if it is a different person with the same name. The screen will show date of birth and address so you can compare. If it is the same person, then they are already in the system and you do not create a new card for them, unless it is close to expiring and it is time for a renewal.

A minor patient is **not required** to have identification. You may enter identification information if they have it.

You will be required to enter the designated providers identification information when you create their card.

First name * M.I. Last name * Kat L McGhee Date of Birth * Gender *	Suffix
Kat L McGhee Date of Birth * Gender *	Cuffin
Date of Birth * Gender *	Suffix
CREATE MINOR PATIENT	
Address *	
2020 Mockingbird Lane	
Address (Line 2)	
Sunnyside Washington • 98201	
Photo *	
Choose File Kat McGhee.jpg	



Complete healthcare practitioner information, qualifying condition, plant limit.

Enter authorization date and expiration date. System only allows for 6 months for minors.

When finished, select **Save Patient Record** button.



MD10003250			 Practition 	ier: John H Sumi	
Healthcare Practitioner Add	ress *				
14367 S. Austin Road					
Address (Line 2)					
Kent	Wash	ington 🔻	98089		
Healthcare Practitioner Pho	ne *				
(253) 341-8892					
Qualifying Conditions *					
 Enilensy or Other Seizure 	Disorder				
Spasticity Disorder	brach act				
Intractable Pain					
Post-traumatic Stress Disc	order				
A disease that results in name	ausea, vomiting	, wasting, appetite loss	, cramping, seizu	res, muscle spasms or sp	asti
Glaucoma					
Crohn's Disease					
Multiple Sclerosis					
Hepatitis C					
Chronic Renal Failure Req	uiring Hemodia	lysis			
🔲 Traumatic Brain Injury					
Plant Limitations *					
6					
Authorization Issue Date *		Authorization Expi	ration Date *		
6/2/2017	***	12/2/2017		#	
0/2/2011					

The system automatically takes you to the screen to enter the designated provider information.

All information is auto-populated from the minor entry except the **Authorization Issue Date**, which is a required field you will need to enter.



ASSUMPTION OF	сні	PMUNKS M	ІМЈ ЅНОР		
AUTHORIZATION DATABASE	SELECT PATIENT AUTHORIZED	D TO ASSIST	Selected Patient: Name: Kat McGhee Gender: female Date of Birth: 2012-11-02		
	First name *	м.і.	Last name *	Suffix	Note: The patient's
CREATE DESIGNATED PROVIDER	First name		Last name	Suffix	information is shown
	Date of Birth *	Gender	•		at top of the screen.
VERIFY A CARD	mm/dd/yyyy	🗎 🔿 Fem	ale 🔘 Male		
	Address *				
	Address				
	Address (Line 2)				
	City	Washington	Zip		
	Photo *				
	Choose File No file chosen	1			
	Identification Type *	Identifi	cation Number *		
		T ID Nu	mber		
	Healthcare Practitioner License	*			
	MD10003250		✓ Practitioner: John H S	Sumi	
	Healthcare Dractitioner Address	•			
	14367 S. Austin Road				
	Address (Line 2)				
	Kent	Washington	▼ 98089		
	Healthcare Practitioner Phone *				
	(253) 341-8892				
	Plant Limitations *				
	6				
	Authorization Issue Date	Authori	zation Expiration Date *		
	mm/dd/yyyy	12/2/2	2017		
		Must be v	ithin 1 year of issue date.		

Enter the designated provider information exactly as written on the authorization form.

When finished, select **Save Provider Record** button.



REATE DESIGNATED PROVIDER	SELECT PATIENT AUTHORIZED First name * Karson Date of Birth * 05/23/1991 Address * 2020 Mockingbird Lane Address (Line 2)	M.I. M	Gender • () Female	Last name McGhee	Selected Patient: Name: Kat McGhee Gender: Female Date of Birth: 2012-1:	1-02	Suffix Jr.	
REATE DESIGNATED PROVIDER	First name • Karson Date of Birth • 05/23/1991 Address • 2020 Mockingbird Lane Address (Line 2)	M.I. M	Gender •	Last name McGhee N	• Nale		Suffix Jr.	
REATE DESIGNATED PROVIDER	Karson Date of Birth • 05/23/1991 Address • 2020 Mockingbird Lane Address (Line 2)	M	Gender •	McGhee	Male		Jr.	
VERIFY A CARD	Date of Birth * 05/23/1991 Address * 2020 Mockingbird Lane Address (Line 2)		Gender *	• N	Male			
VERIFY A CARD	05/23/1991 Address * 2020 Mockingbird Lane Address (Line 2)		Female	⊛ M	fale			
	Address * 2020 Mockingbird Lane Address (Line 2)							
	2020 Mockingbird Lane Address (Line 2)							
	Address (Line 2)							
	Sunnyside	Washin	gton	•	98201			
	Photo *							
	Choose File Karson McGhe	ee.jpg						
	Identification Type *		Identificati	on Number	r *			
	Driver's License	•	MCGHEEK	(M224TY				
	Healthcare Practitioner License	•						
	MD10003250				✓ Practitioner: John	ı H Sumi		
	Healthcare Practitioner Address							
	14367 S. Austin Road							
	Address (Line 2)							
	Kent	Washin	gton	•	98089			
	Healthcare Practitioner Phone *							
	(253) 341-8892							
	Plant Limitations *							
	6							
	Authorization Issue Date *		Authorizati	on Expirati	ion Date *			
	06/02/2017	*	12/2/2017	,	#			
			Must be within	1 year of issu	ue date.			
	SAVE PROVIDER RECOR	RD						

The system will first require you to generate the minor patient card.

Verify information is accurate. If there is an error, select **Edit Authorization** button.

When all is accurate, select **Generate Card** button.



DRIZATION DATABASE		HIPMUNKS MMJ SHO
S	KAT L MCGHEE	
CALMERIN	2020 Mockingbird Lane	
AL MAN	Sunnyside Washington 98201	
	Sumyside, Mashington Sozoz	
MINOR PATIENT		
VERIFY A CARD	Date of Birth	11/02/2012
	Gender	female
	Valid Photo ID Type	
	Valid Photo ID Number	
	Healthcare License	MD10003250
	Healthcare Address 1	14367 S. Austin Road
	Healthcare Address 2	Kaat
	Healthcare City	Nent
	Healthcare Zin	ososo
	Healthcare Dhone Number	(253) 341-8892
	Qualifying Conditions	 Epilepsy or Other Seizure Disorder
	Plant Limitations	6
	Authorization Issue Date	06/02/2017
	Authorization Expire Date	12/02/2017
	Provider	Karson M McGhee Jr.
	Authorization Expire Date Provider	12/02/2017 Karson M McGhee Jr.

A picture of what the card will look like is on the screen for review.

Select Print button.



Note: There is a hyperlink to the designated provider's card.



Print from your system to your full-color printer on plain white paper.

Cut, fold, hot laminate and trim excess plastic to make it credit card size.





When finished printing, close print screen to return to minor patient screen.

Select the designated provider name to go to their profile screen.





Now you will generate the **designated provider** card.

Verify information is accurate. If there is an error, select **Edit Authorization** button.

When all is accurate, select Generate Card button.





A picture of what the card will look like is on the screen for review.

Select Print button.



Note: You will be able to link to the minor patient information for printing once you have finished printing the designated provider card.



Print from your system to your full-color printer on plain white paper.

Cut, fold, hot laminate and trim excess plastic to make it credit card size.





Card creation is now complete.

To get out of the designated provider card screen, select **Verify a Card** button.



