

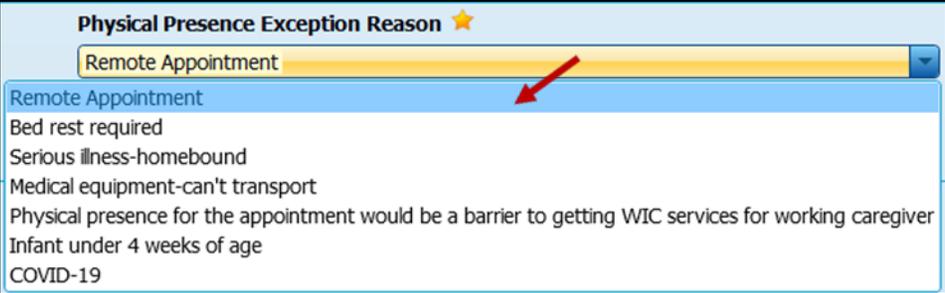
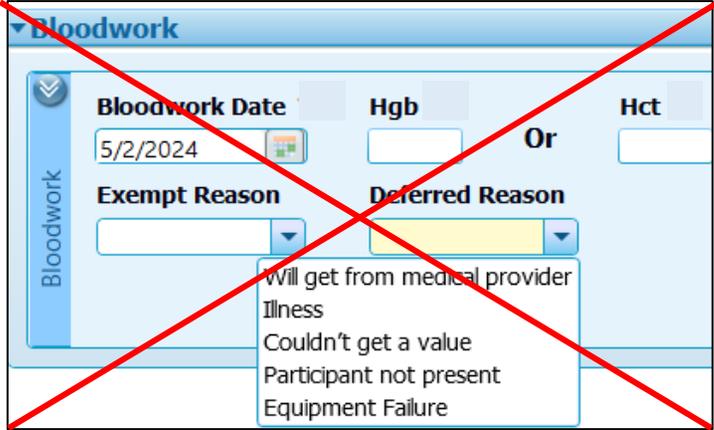


Cascades Steps

Document Bloodwork



WIC staff must obtain and document hemoglobin or hematocrit values in Cascades according to [Volume 1, Chapter 10, Hematology](#).

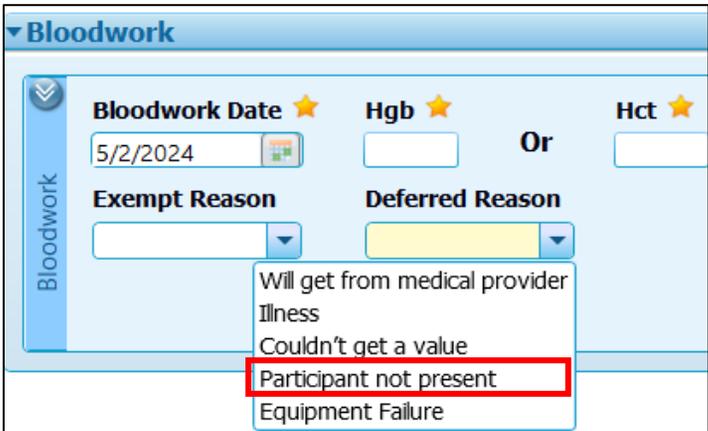
| Steps | Cascades Screen |
|--|---|
| <p>A. Remote Certification (Initial or Subsequent) when staff entered hemoglobin values or didn't previously enter a deferral reason for the participant:</p> <ol style="list-style-type: none">1. Locate the Participant Demographics Screen<ul style="list-style-type: none">Select the Physical Presence Exception Reason: Remote Appointment.This removes the starred items from the Anthro/Lab screen.2. Skip the Anthro/lab screen<ul style="list-style-type: none">Don't select an exempt or deferred reason in this case.3. Create a family alert<ul style="list-style-type: none">For bloodwork due and for which participant(s).4. Follow up<ul style="list-style-type: none">Within 90 days or according to bloodwork timing for infants. |   <p>Don't select a Deferred Reason when staff entered hemoglobin or didn't previously enter a Deferred Reason for the participant.</p> |

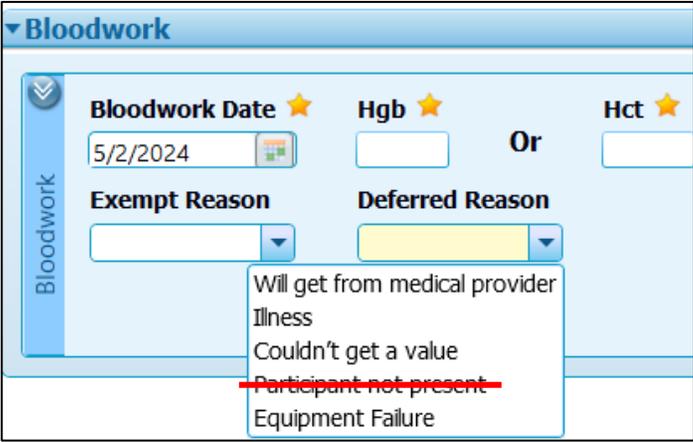


Cascades Steps

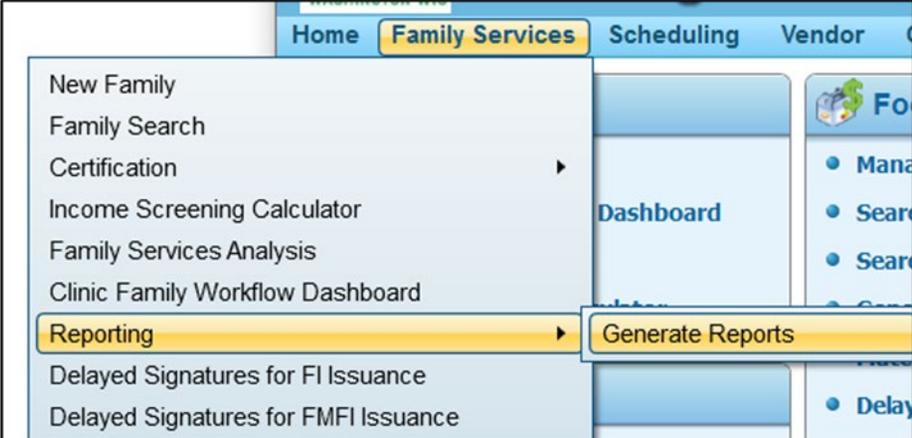
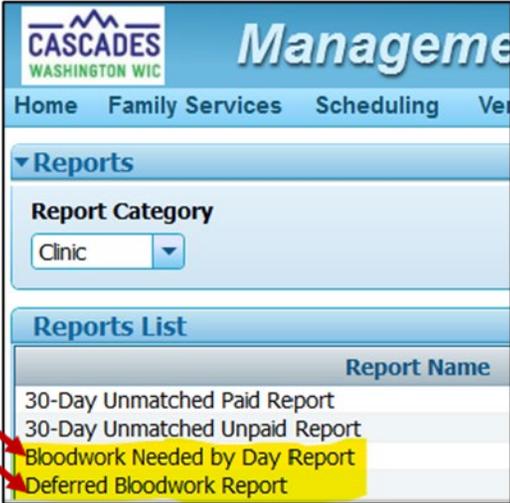
Document Bloodwork



| Steps | Cascades Screen |
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| <p>B. Remote PE - Complete Assessment:</p> <p>1. Locate the Participant Demographics Screen</p> <p>Select the Physical Presence Exception Reason: Remote Appointment.</p> <p>2. Select “Participant not present” deferral reason.</p> <p>3. Follow up within 90 days.</p> |  <p>Note: Select the “Participant not present” deferral reason for the remote PE/Complete Assessment.</p> <p>Documenting the participant as not physically present removes the Cascades requirement to enter measurements and iron test values when presuming eligible a pregnant participant, but not when completing the PE – Complete Assessment. See page 5, Remote PE Complete Assessment.</p> <p>Best Practice: Provide the Measurement and Bloodwork Information Form to the participant at the PE appointment and get the participant signed Individual Authorization to Release WIC Information to get values from the medical provider directly.</p> |

| Steps | Cascades Screen |
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| <p>C. In-Person Certification and PE/Complete Assessment Appointment (No physical presence exception documented in the Participant Demographics):</p> <ol style="list-style-type: none"> 1. In the Anthro/Lab screen: <ol style="list-style-type: none"> a. Collect bloodwork and document the date and result, b. Defer for one of the following reasons: <ul style="list-style-type: none"> • Will get from medical provider • Illness • Couldn't get a value • Equipment failure, or c. Mark an exempt reason: <ul style="list-style-type: none"> • Medical condition • Religious belief • Not required by policy • Refusal 2. Follow-up on deferrals within 90 days or according to bloodwork timing for infants. | <div style="text-align: center;">  </div> <div style="border: 2px solid orange; padding: 10px; margin-top: 20px;"> <p>Best practice: Take measurements and document results for all in-person appointments.</p> <p>Notes:</p> <ol style="list-style-type: none"> 1. Don't select "Participant not present" deferral reason since this is an in-person appointment. 2. If the participant is not present, follow Step A: Remote Certification or Step B: Remote PE/Complete Assessment. 3. Don't mark the "Attempting to get" exempt reason when there are no previous deferrals. Instead, mark the appropriate deferral reason or other exempt reason that applies. </div> |

| Steps | Cascades Screen |
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| <p>D: Subsequent Certification Appointment when staff previously deferred the participant and did not enter any hemoglobin values:</p> <ol style="list-style-type: none"> 1. In the Anthro/Lab screen: <ol style="list-style-type: none"> a. Collect bloodwork and document the date and result, b. If waiting for values from the provider, enter the following Exempt Reason: “Attempting to get”, or c. Enter the exempt reason that applies. 2. If attempting to get results, create a family alert for bloodwork due with date it is due and for which participant(s). 3. If attempting to get results, follow up as soon as possible with the provider or collect and document values in person as soon as possible. | <div data-bbox="800 402 1766 808" style="border: 1px solid black; padding: 5px;"> </div> <div data-bbox="800 841 1776 1409" style="border: 2px solid orange; padding: 10px; margin-top: 10px;"> <p>Best practice: Take measurements and document results for all in-person appointments.</p> <p>Notes:</p> <ol style="list-style-type: none"> 1. Cascades doesn't allow staff to select a Deferral Reason for two consecutive certifications when staff haven't entered any values. 2. “Attempting to get” is a new exempt reason the state created to allow staff to complete the certification and continue to attempt to get values from the provider. 3. Because the exempt reason removes participants from Cascades bloodwork reports, it's important to create a family alert to remind staff that we are still attempting to get results. </div> |

| Steps | Cascades Screen |
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| <p>Cascades Bloodwork Reports (Clinic Report Category):</p> <ol style="list-style-type: none"> <p>Bloodwork needed by day. This report lists participants who need bloodwork screening by date of future appointment based on the last bloodwork date collected. Staff can use this report to encourage participants at reminder calls to visit their health care provider or the clinic for bloodwork screening.</p> <p>Note: Enter a date range for future appointments.</p> <p>Deferred Bloodwork Report. This is a list of all participants who need bloodwork 90 days after staff enter the deferral reason in the Anthro/Lab screen.</p> <p>Note: Enter a date range for a past period.</p> |   |



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